



## Kit Contents

### Overview

- Cover Letter with Fax-back Form
- List of *Get Smart About Credit* Kit Contents

### Banker Resources

- Get Smart About Credit* Presentation Guide
- Five Easy Ways to Get Started
- Get Smart About Credit* Video Highlights
- Crossword Puzzle & Answer Key
- C.R.E.D.I.T. Handout
- Matching Terms Exercise & Answer Key
- Pre- or Post-presentation Credit Quiz & Answer Key
- Participant Evaluations (for each activity)

### Additional Materials

- Getting Smart About Credit* Video
- Banker Participation Form & Evaluation
- Educator/Group Leader Evaluation
- Credit & Checking Accounts* Booklets and Ordering Information

### Communications

- Sample "Approach" Letter to Educators & Group Leaders/Program Objectives
- Achieving Curriculum Standards
- Sample Press Release for Local Media & Media Tips

### Activity # 1 Comparing Cards

- Lesson Plan
- Case Studies Comparing Credit and Debit Cards
- Comparing Credit and Debit Cards Handout
- Helping You Compare Cards Worksheet
- With Thousands of Credit Card Choices, Can You Pick the Right One? Handout

### Activity # 2 Using Credit Checklists

- Lesson Plan
- Make Yourself Creditworthy
- Manage Your Debt Responsibly
- Warning Signs of Credit Trouble

### Activity # 3 The Cost of Credit

- Lesson Plan
- The Cost of Credit Case Studies

### Activity # 4 Credit Reports

- Lesson Plan
- The Credit Report — Your Second Resume
- Reading A Credit Report
- Sample Credit Report
- Reviewing Your Credit History
- Requesting a Credit Report

### Activity # 5 Budgeting

- Lesson Plan
- Can You Afford to Live as You Like? Worksheet
- Detailed Budget Worksheet

### Activity # 6 Identity Theft

- Lesson Plan
- Understanding and Preventing Identity Theft Discussion Sheet
- Identity Theft Case Studies Worksheet
- Steps to Take if You Are a Victim Handout
- Customer Account Record
- Customer Activity Log
- Identity Theft Prevention Tips Handout
- Protect Yourself Against Identity Theft Checklist