

NDBA Fall IRA Seminars

October 27 & 28, 2025 – Delta Hotel by Marriott, Fargo
October 29 & 30, 2025 – Courtyard by Marriott, Bismarck



IRA Fundamentals

October 27 – Delta Hotel by Marriott, Fargo
October 29 – Courtyard by Marriott, Bismarck

Advanced IRAs

October 28 – Delta Hotel by Marriott, Fargo
October 30 – Courtyard by Marriott, Bismarck

IRA Fundamentals Highlights

- Introduction and Establishing IRAs
- IRA Funding
- IRA Distributions
- IRA Portability

Advanced IRAs Highlights

- IRA Legal Issues
- IRA Excess Contributions
- Required Minimum Distributions
- Beneficiary Options
- IRA Withholding Requirements

Who Should Attend

Attend one or both seminars if you want to learn basic rules that govern Traditional and Roth IRAs, need a general refresher on IRA rules, or want to expand your knowledge.

About the Speaker

The IRA seminars will be delivered by **Heidi LeMieur**, vice president of compliance and training for Superior IRA & HSA. Heidi is a true subject matter expert with over 26 years of experience in the industry and extensive knowledge of IRAs, SEPs, SIMPLEs, ESAs, HSAs, as well as employer-sponsored defined contribution and defined benefit plans.



Schedule

8:30-9:00 am	Registration & Continental Breakfast
9:00 am – Noon	Program
12:00-1:00 pm	NDBA Hosted Lunch
1:00-4:30 pm	Program

Locations

Delta Hotel by Marriott

1635 42nd St SW

Fargo ND

P: 701.277.9000

Room rate: \$139

Room deadline: Sept. 28

Reservation link: bit.ly/3HZUIDm

Courtyard by Marriott

3319 N 14th St

Bismarck ND

P: 701.223.6667

Room rate: \$139

Room deadline: Sept. 30

Registration Information

NDBA Member Registration Fees

\$275/person/program After October 7, add \$25.

Bank: _____

Contact Person: _____ Address: _____

City: _____ State _____ Zip _____

Registrants

1. Name: _____ ☐ Fundamentals ☐ Fargo

Branch: _____ Email: _____ ☐ Advanced ☐ Bismarck

2. Name: _____ ☐ Fundamentals ☐ Fargo

Branch: _____ Email: _____ ☐ Advanced ☐ Bismarck

3. Name: _____ ☐ Fundamentals ☐ Fargo

Branch: _____ Email: _____ ☐ Advanced ☐ Bismarck

Total due: \$ _____ ☐ Check enclosed ☐ Please Invoice ☐ Pay by credit card (NDBA will call)

Submit payment to North Dakota Bankers Association