

NDBA Teller Supervisor Peer Group Meeting Agenda

September 25, 2024

Meeting Room: 436

Facilitators: Jenni Rime, TruCommunity Bank

Olivia Wheeler, Bank Forward

Welcome and Introductions

Icebreaker Activity

Submitted Topics:

- 1. Training Employees
 - a. Training paths/Programs what works well?
 - b. Continuous training how do you keep employees engaged?
- 2. Counterfeit Bills how to train employees to detect/how to handle when found at your bank
- 3. Fraud
 - a. How do you train your employees to detect fraud
 - b. Debit Card Fraud
 - c. Check Fraud
 - d. Mobile Deposit Fraud
- 4. OD Protection forms/amount of time to complete for customer
- 5. Bait money
- 6. Culture! What are some fun/creative things you do at work to improve your bank's culture

Next Meeting: Virtual in Spring 2025 – when?